

**Mallinckrodt International Finance S.A.****Projected Payment Schedule****Second Out Notes**

CUSIP:	L6233LAK2, 561233AN7, 561233AP2
Issue Date:	11/14/2023
Maturity Date:	11/14/2028
Issue Price (% of Principal):	107.994%
Interest Rate:	14.75%
Comparable Yield:	13.59%

**Projected Payment Schedule (per \$1,000 Principal)**

Accrual Period	Period Dates	Beginning	Accrual	Payments	Ending	Daily Portions of Interest
		Adjusted Issue Price			Adjusted Issue Price	
1	11/14/2023-5/15/2024	1,079.94	73.38	(73.75)	1,079.57	0.400994
2	5/16/2024-11/15/2024	1,079.57	73.36	(73.75)	1,079.18	0.398679
3	11/16/2024-12/27/2024	1,079.18	17.11	(44.66)	1,051.63	0.407390
4	12/28/2024-5/15/2025	1,051.63	54.78	(70.96)	1,035.45	0.394133
5	5/16/2025-11/17/2025	1,035.45	70.36	(70.96)	1,034.84	0.378273
6	11/18/2025-3/27/2026	1,034.84	50.78	(32.91)	1,052.72	0.390653
7	3/28/2026-5/15/2026	1,052.72	19.87	(68.81)	1,003.78	0.405513
8	5/16/2026-11/16/2026	1,003.78	68.21	(68.81)	1,003.18	0.368686
9	11/17/2026-3/26/2027	1,003.18	49.23	(64.33)	988.08	0.378700
10	3/27/2027-5/18/2027	988.08	18.65	(64.60)	942.12	0.351886
11	5/19/2027-11/15/2027	942.12	64.02	(64.60)	941.54	0.353687
12	11/16/2027-3/29/2028	941.54	47.63	(84.61)	904.56	0.352798
13	3/30/2028-5/15/2028	904.56	15.71	(59.08)	861.19	0.334206
14	5/16/2028-11/14/2028	861.19	58.52	(919.71)	-	0.319770

**Projected Interest Accrual Schedule (per \$1,000 Principal)**

Calendar Year	Annual Interest
1/1/2023-12/31/2023	19.25
1/1/2024-12/31/2024	146.18
1/1/2025-12/31/2025	140.76
1/1/2026-12/31/2026	138.71
1/1/2027-12/31/2027	131.09
1/1/2028-12/31/2028	105.62

This schedule is being provided in order to fulfill the issuer's obligations for a contingent debt payment instrument pursuant to Treas. Reg. 1.1275-4(b)(4)(iv). The comparable yield and the projected payment schedule included above reflect the expected value of the contingent payments as of the issue date (and not as of a later date). The expected values take into account probability adjustments for certain payments as of the issue date and therefore it is expected to differ from actual payments. Any user of this schedule is urged to consult their own tax advisors regarding the tax consequences related to these matters.